



CGS 144A File Service

CGS Offerings:

Database Services

Identifier Solution Services

Portfolio Services

Segment Services

Web Services

The Service

CGS 144A file links related issues from the same private placement offering document. Based on the type of investor allowed to purchase these securities, CUSIPs are assigned for each type of qualified institutional buyer that can purchase a part of the offering.

*Standalone 144A securities are also included.

Benefits

- Identifies 144A securities that are linked to other CUSIP/CINS identifiers from the same offering to better understand exposure and reduce clerical errors
- Risk management

Features

- Links related securities from the same private offering memorandum
- Provides CUSIP numbers for 144A, Accredited Investor, and Registered issues
- CINS for Regulation S issues
- Identifies groups of securities based on qualified investor type

Linked CUSIPs Include:

- **144A** – Securities that can be traded among institutions at any time eliminating Rule 144's two-year lock up period, without having to register with the U. S. Securities & Exchange Commission (SEC); standalone 144A securities are also included
- **Accredited Investor** – Purchasers of privately placed securities issued pursuant to Regulation D
- **Registered Issues** – Securities publicly registered with the SEC that were previously offered in a private placement usually with registration rights
- **Regulation S** – Securities that are available for offer and sale outside the United States and not registered with the SEC

Standard Delivery

- Via FTP
- Initial master file
- Daily delta files

API Delivery

- All data available via a web-services delivery platform
- Real time access to database
- Search for newly assigned identifiers or search for an issuer's securities using 15 predefined parameter's (issuer name, security description, dated date, coupon, maturity date, update date, etc.)
- Data retrieved in XML format
- Access to database without hosting in house

144A

CUSIP 229393103

229393 10 3	CRYSTAL RIV CAP INC (COM 144A)
229393 20 2	CRYSTAL RIV CAP INC (COM ACCD INVS)
229393 30 1	CRYSTAL RIV CAP INC (COM)
U2285R 10 9	CRYSTAL RIVER CAPITAL INC (COM REG S)

About CUSIP®

The financial services industry relies on our unrivaled experience in uniquely identifying instruments and entities to support efficient global capital markets. Our extensive focus on standardization over the past 45 years has helped us earn the reputation for being the trusted originator of quality identifiers and descriptive data that are interoperable among regulators, banks, vendors, exchanges and depositories. This ensures that essential front- and back-office functions continue to run smoothly.

CGS is managed on behalf of the American Bankers Association (ABA) by S&P Global Market Intelligence, with a Board of Trustees that represents the voices of leading financial institutions.

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